

Project budget visibility and control

e-Budgets include:

Dashboard

- Proactively Manage KPI's
 - Budgets
 - Projects
- Budgets & Project Details

Budget Record

- Budget Details
- Budget Allocation/Reallocation
- Audit Trail

Project Record

- Budget Tracking
 - By Department(s)
 - By Project(s)
 - By Category/Sub-Category
- Costing/ Reporting
- Monitor Status of Purchases
- PO & AP Invoice Approvals
- Track Time& Materials to Projects

Reporting

- Budget Summary
- Project Summary
- Budget Allocations
- Profitability

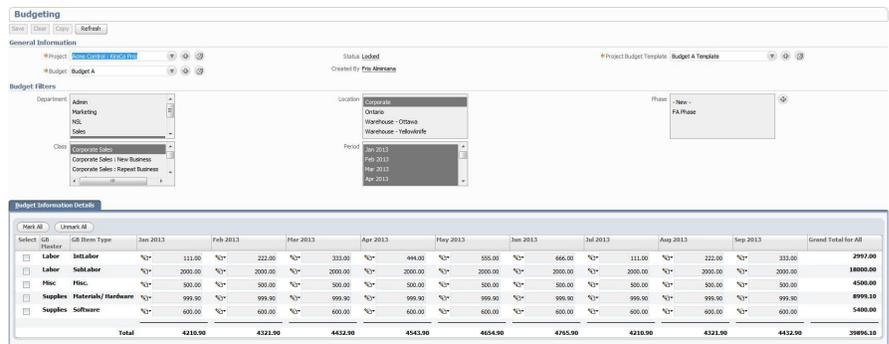
Industries Served

- Non-Profit Organizations
- Academia
- Project Based Companies

Epiphany's e-Budgets delivers a powerful Project Budget Management solution for NetSuite. e-Budgets Management allows companies to quickly and easily track people, parts and profit for projects that involve equipment installation, labor, parts, etc. Also, e-Budgets provides the ability to create budgets, manage allocation(s), expenses and profitability by budget and by project.

Developed 100% in NetSuite's SuiteCloud development platform, e-Budgets leverages the power of the leading Cloud-based ERP/Financial management suite. By extending native NetSuite functionality, e-Budgets Management provides detailed insight, tracking and reporting of budget and project data.

e-Budgets is a powerful and robust, yet simple and effective tool to track the budget of a project from idea to project close. Manage the minutia of projects with user-defined categories and sub-categories; such as construction-interior, construction-exterior.



Budgeting

General Information: #Project: Budget A, Status: Locked, Created By: Tim Abrams

Budget Filters:

- Department: Admin, Marketing, HR, Sales
- Location: Corporate, Ontario, Warehouse - Ottawa, Warehouse - Yorkville
- Phase: New, FA Phase
- Period: Jan 2013, Feb 2013, Mar 2013, Apr 2013

Budget Information Details

Select	GB Item Type	Jan 2013	Feb 2013	Mar 2013	Apr 2013	May 2013	Jun 2013	Jul 2013	Aug 2013	Sep 2013	Grand Total for All
<input type="checkbox"/>	Labour - SubLabour	111.00	222.00	333.00	444.00	555.00	666.00	777.00	888.00	999.00	2997.00
<input type="checkbox"/>	Labour - Other	2000.00	2000.00	2000.00	2000.00	2000.00	2000.00	2000.00	2000.00	2000.00	18000.00
<input type="checkbox"/>	Other	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	4000.00
<input type="checkbox"/>	Supplies - Hardware/ Hardware	999.99	999.99	999.99	999.99	999.99	999.99	999.99	999.99	999.99	8999.10
<input type="checkbox"/>	Supplies - Software	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	600.00	5400.00
Total		4218.99	8221.99	12222.99	16234.99	20246.99	24258.99	28270.99	32282.99	36294.99	39896.10

e-Budget's dashboard driven management approach provides enhanced insight and visibility into budget and project details and Key Performance Indicators (KPI's).

Project budget visibility and control

Business Benefits and Features

<i>Gain greater visibility and control of Budgets, Budget Allocations/Re-Allocations and Project Costs.</i>	
<i>Business Benefits</i>	<i>Features</i>
<p>Epiphany’s e-Budgets Management Solution for NetSuite allows you to manage your people, parts and profits for project budgets for equipment, parts, expenses, purchases, time & labor, revenue and more; enabling you to quickly see your budget-to-actuals; as well as profitability.</p> <p>e-Budgets allows you to:</p> <ul style="list-style-type: none"> ● Seamlessly track, allocate, report and manage budgets ● Customize workflows, assign & track tasks and responsibilities ● Generate ad-hoc reports & searches ● Gain visibility into budget & project details through the e-Budget’s Dashboard 	<p>Enhance your Budget Management detail and reporting by categorizing revenue and costs with user defined Master and Sub Categories. An overview of budget requirements and project requirements managed within Epiphany’s e-Budgets Solution for NetSuite are shown below.</p> <ul style="list-style-type: none"> ● Budget Tracking/Reporting Requirements: <ul style="list-style-type: none"> ○ Budget Amount ○ Start/End Dates ○ Allocation to Multiple Projects ○ Budget Spent, Allocated, Available ○ Move Budget Dollars from Project to Project ○ Detailed Audit of Budget Allocation(s) ● Project Tracking/Reporting Requirements <ul style="list-style-type: none"> ○ Budgets/Costs ○ Start/End Dates ○ Track Multiple Budgets ○ Budget Dollars Spent, Allocated, Available per Budget ○ Add/Move/Delete Budget ○ Detailed Costing/Audit Capabilities

Additional Epiphany Products

Epiphany can help you manage every aspect of your service business, no matter what size or type of business you have.

Make sure to ask about these additional Epiphany solutions:

e-Rentals Management

e-Contract Management

e-HR Management

e-Project Budget Management

e-Integration

