

*Invoice, Estimate and Consolidation*

**Invoice Consolidation**

- Combine multiple invoices into single proforma invoice
- Does not affect General Ledger or forecast
- Original Invoices remain intact

**Sales Order Line Item Consolidation**

- Combine multiple sales order line items into one invoice line item
- Great for package offerings
- Total of all consolidated line item quantities is displayed
- Unit price is "average" of all consolidated items
- Total price is total price of all consolidated items

**Estimate Consolidation**

- Combine multiple estimates into one proforma estimate
- Is not included in your forecast
- Original estimates remain intact

**Estimate Line Item Consolidation**

- Combine multiple estimate line items into one proforma estimate line item
- Great for package offerings
- Total of all consolidated line item quantities are shown
- Unit price is "average" of all consolidated items
- Total price is total price of all consolidated items

Epiphany's e-Consolidate provides invoice and Estimate consolidation functionality to NetSuite.

Easily combine multiple invoices into one proforma invoice; and multiple estimates into one proforma estimate without affecting forecast reports or your general ledger. Line item detail is provided and total/summary information is automatically calculated and shown in the header area.

Developed 100% in NetSuite's SuiteCloud development platform, econsolidation harnesses the power of the leading Cloud-based ERP/Financial management suite.

Simple and easy to use!

- Open a new Estimate and select the Customer
- Choose the Multiple Invoice select button
- View list of Invoices available for selected customer
- Choose which Invoices need to be combined
- Save the Estimate – Epiphany's e-Consolidate does the rest
- Line item detail is automatically populated after savings the Estimate.



DESIGN COMPANY

12320 Barker Cypress Ste 600 - #196  
Cypress, TX 77429  
Fax: 713 481-9896

Page No.: 1  
Invoice No.: 8  
Invoice Date: 30/4/2009  
Created From: Estimate #6

<b>Sold To:</b> Acme United States		<b>Shipped To:</b> Acme United States	
<b>Date Shipped</b> 30/4/2009	<b>Purchase Order</b>	<b>Terms</b>	
<b>Sales Person</b>	<b>Shipped Via</b>	<b>Total of all Line Items</b>	

Line	Qty	Part Number	Serial Number	Description	Unit Price	Total
1	6	Hardware		Super Hardware	73.33	440.00
2	1	Warranty		2 Year Parts & Labor Warranty	225.00	225.00

**Notes:**

Qty = Sum of all Line Items

<b>Subtotal:</b>	\$665.00
<b>Shipping:</b>	\$0.00
<b>Tax:</b>	\$0.00
<b>Total:</b>	\$665.00

## Business Benefits and Features

### Multiple Line Consolidation

*Simplify order management or package offering processes*

#### Business Benefits

Whether you're ordering the same item on an estimate or sales order from multiple vendors or entering multiple items on an estimate or sales order, which are part of a package offering – **e-Consolidate** lets you consolidate multiple lines into one.

It's simple to use!

1. Open new estimate and select the customer
2. Use sequential numbering to identify what line items should be consolidated
3. Save the estimate
4. Each line remains as an individual line on the estimate. Consolidation takes place when printing the proforma invoice or proforma estimate.



Item	Quantity	Description	Price Level	Rate	Amount	Tax	Options	Print Rate	Print Quantity	MI Line #
Hardware	1	Super Hardware	List	100.00	100.00					1
Hardware : Hardware - Component 1	2	Hardware - Component 1	List	20.00	40.00					1.1
Hardware 2	2	Super Hardware 2	List	100.00	200.00					1.2
Hardware 3	1	Super Hardware 3	List	100.00	100.00					1.3
Warranty	1	2 Year Parts & Labor Warranty	Custom	225.00	225.00					2

On the Proforma Estimate/Invoice:

- Qty shows the total of all consolidated line item Qty columns
- Unit price is the "average" of all consolidated line items
- Total is the total price of all consolidated line items

### Additional Epiphany Products

Epiphany can help you manage every aspect of your business, no matter what size or type of business you have.

Make sure to ask about these additional Epiphany solutions:

e-Rentals Management	e-Contract Management	e-Service Management
e-Job Costing	e-Depot Repair	e-Integration
e-Budgeting	e-Allocations	e-Time